

# AMUNDI FUNDS EURO SUBORDINATED BOND RESPONSIBLE - I2 EUR

FACTSHEET

Marketing Communication

28/02/2026

BOND

Article 8

## Key Information (Source: Amundi)

Net Asset Value (NAV) : **166.93 (EUR)**  
 NAV and AUM as of : **27/02/2026**  
 Assets Under Management (AUM) : **745.31 (million EUR)**  
 ISIN code : **LU1328848970**  
 Benchmark : **100% ESTR CAPITALISE (OIS)**  
 Morningstar Overall Rating © : **5**  
 Morningstar Category © :  
**EAA FUND EUR SUBORDINATED BOND**  
 Number of funds in the category : **359**  
 Rating date : **28/02/2026**

## Objective and Investment Policy

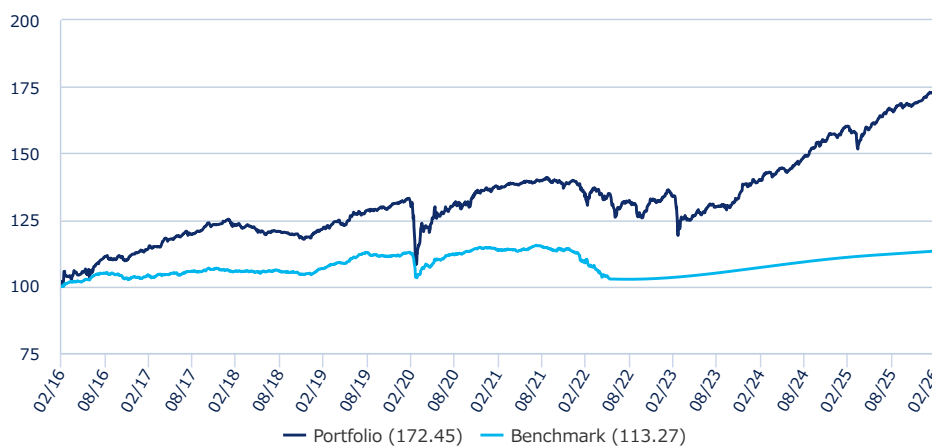
The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. To achieve a combination of income and capital growth (total return) over the recommended holding period. The Sub-Fund invests at least 51% of net assets in subordinated corporate bonds (including contingent convertible bonds), and at least 51% of net assets in securities and instruments, of issuers that are headquartered, or do substantial business, in developed countries. The Sub-Fund may also invest in other types of bonds, convertible bonds, money market instruments, in deposits, up to 10% in equities and equity-linked instruments and up to 10% in UCITS/UCIs. Whilst the investment manager aims to invest in ESG Rated securities not all investments of the Sub-Fund will have an ESG rating and in any event such investments will not be more than 10% of the Sub-Fund. There are no rating or currency constraints on these investments. Non-euro investments are aimed to be hedged against the euro. The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit, interest rates, foreign exchange, volatility and inflation). The Sub-Fund may use credit derivatives (up to 40% of net assets).

**Benchmark** : The Sub-Fund is actively managed and uses the Bloomberg Barclays Euro Aggregate Corporate Index a posteriori as an indicator for assessing the Sub-Fund's performance and, as regards the performance fee benchmark used by relevant share classes, for calculating the performance fees. There are no constraints relative to any such Benchmark restraining portfolio construction. Further, the Sub-Fund has designated the benchmark as a reference benchmark for the purpose of the Disclosure Regulation. The Benchmark is a broad market index, which does not assess or include constituents according to environmental characteristics, and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund.

**Management Process** : The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The investment team analyses interest rate and economic trends (top-down) to identify geographic areas and sectors that appear likely to offer the best risk-adjusted returns. The investment team then uses both technical and fundamental analysis, including credit analysis, to select issuers and securities (bottom-up) and to construct a diversified portfolio. The Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark. When analysing ESG score against the Benchmark, the Sub-Fund is compared with the ESG score of its Benchmark after 20% of the lowest ESG rated securities have been excluded from the Benchmark.

## Returns (Source: Fund Admin) - Past performance does not predict future returns

### Performance evolution (rebased to 100) from 29/02/2016 to 27/02/2026\* (Source: Fund Admin)



### Rolling performances\* (Source: Fund Admin)

Since	YTD 31/12/2025	1 month 30/01/2026	3 months 28/11/2025	1 year 28/02/2025	3 years 28/02/2023	5 years 26/02/2021	10 years 29/02/2016	Since 22/09/2014
<b>Portfolio</b>	1.59%	-0.02%	2.30%	7.75%	28.96%	26.13%	72.45%	66.93%
<b>Benchmark</b>	0.31%	0.15%	0.49%	2.08%	9.57%	-0.12%	13.27%	15.68%
<b>Spread</b>	1.28%	-0.17%	1.81%	5.66%	19.40%	26.25%	59.17%	51.25%

### Calendar year performance\* (Source: Fund Admin)

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
<b>Portfolio</b>	7.92%	13.48%	4.75%	-5.18%	2.53%	3.76%	10.58%	-3.99%	10.19%	4.29%
<b>Benchmark</b>	2.24%	3.79%	3.29%	-9.09%	-0.97%	2.77%	6.24%	-1.25%	2.41%	4.73%
<b>Spread</b>	5.69%	9.68%	1.46%	3.91%	3.49%	0.99%	4.34%	-2.74%	7.78%	-0.44%

\* Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.

### Risk & Reward Profile (SRI) (Source: Fund Admin)



◀ Lower risk, potentially lower rewards  
 ▶ Higher risk, potentially higher rewards

The SRI represents the risk and return profile as presented in the Key Investor Information Document (KIID). The lowest category does not imply that there is no risk. The SRI is not guaranteed and may change over time.

### Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years	10 years
<b>Portfolio volatility</b>	3.95%	5.54%	5.71%	6.79%
<b>Benchmark volatility</b>	0.04%	0.11%	2.02%	2.72%
<b>Ex-post Tracking Error</b>	3.96%	5.57%	6.19%	6.01%
<b>Portfolio Information ratio</b>	1.44	1.04	0.78	0.73
<b>Sharpe ratio</b>	1.44	1.04	0.51	0.72
<b>Beta</b>	-39.23	5.30	-0.13	1.24

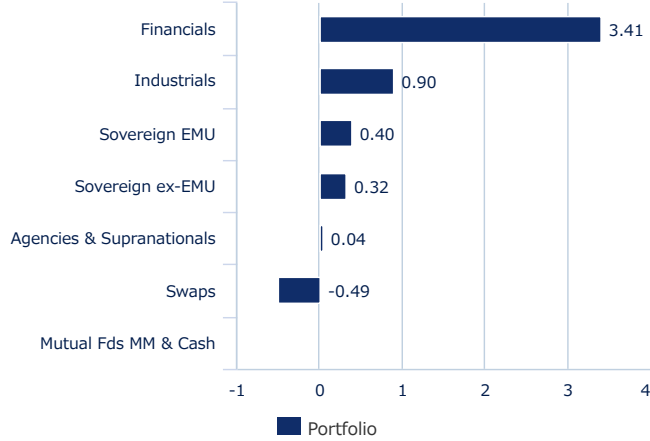
\* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

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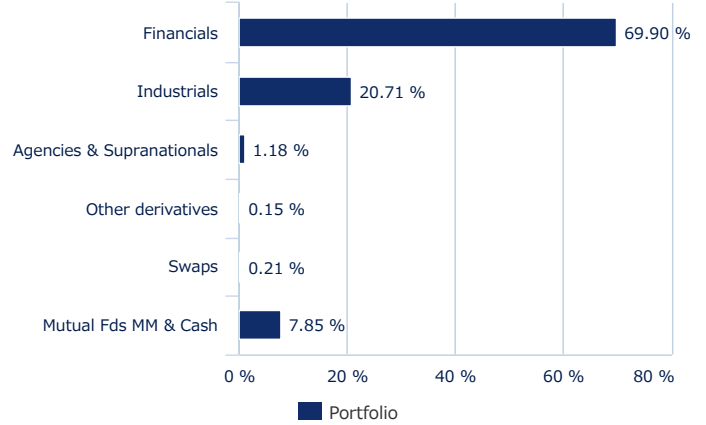
The decision of the investor to invest in the promoted fund should take into account all the characteristics or objectives of the fund. There is no guarantee that ESG considerations will enhance a fund's investment strategy or performance. The funds promoted environmental or social characteristics, but does not have as its objective a sustainable investment. Please refer to the Amundi Responsible Investment Policy and the Amundi Sustainable Finance Disclosure Statement available on [Amundi](https://www.amundi.com) website. For more product-specific information, please refer to the Prospectus and the Fund's Pre-contractual Document (PCD) available on [Amundi.com](https://www.amundi.com).

Portfolio breakdown by issuer (Source: Amundi)

Modified duration

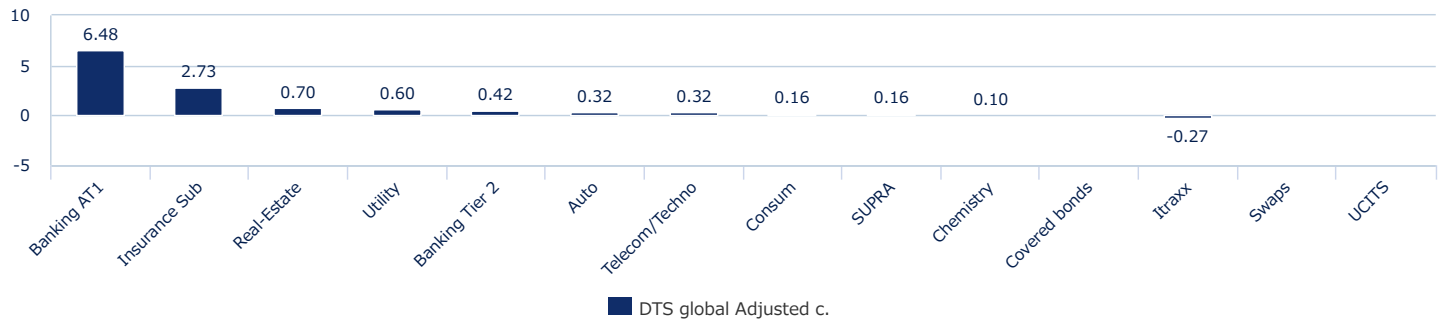


% of assets \*



\* The total can be different by up to 100% as deferred cash is excluded

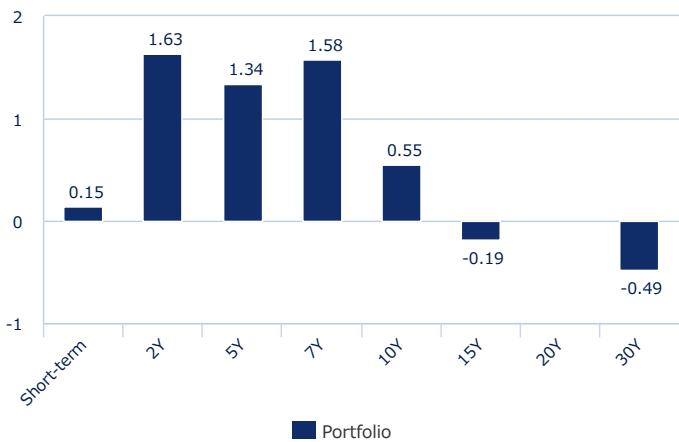
Sector Allocation (in units of SWMD) (Source: Amundi)



■ DTS global Adjusted c.

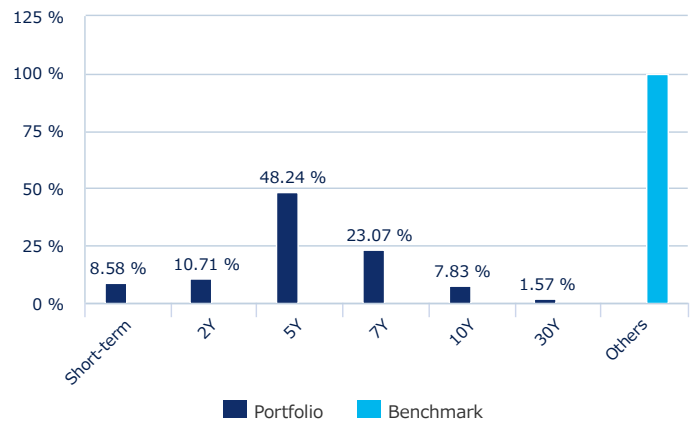
Portfolio breakdown by maturity (Source: Amundi)

Modified duration



■ Portfolio

% of assets \*

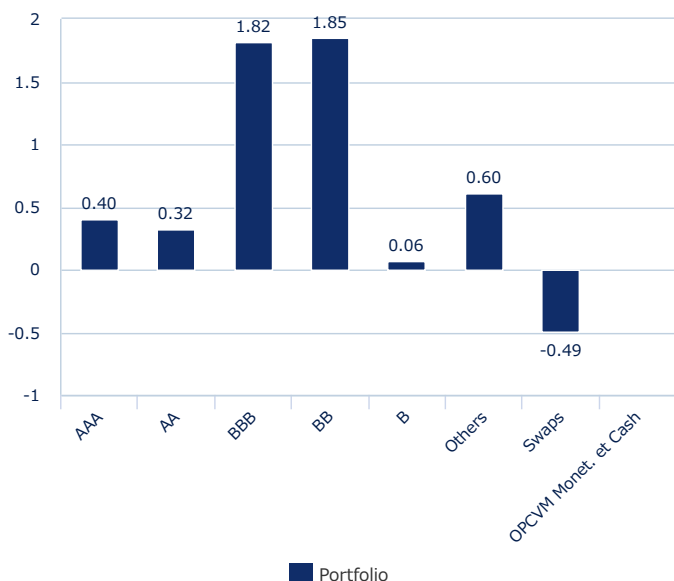


\* The total can be different by up to 100% as deferred cash is excluded

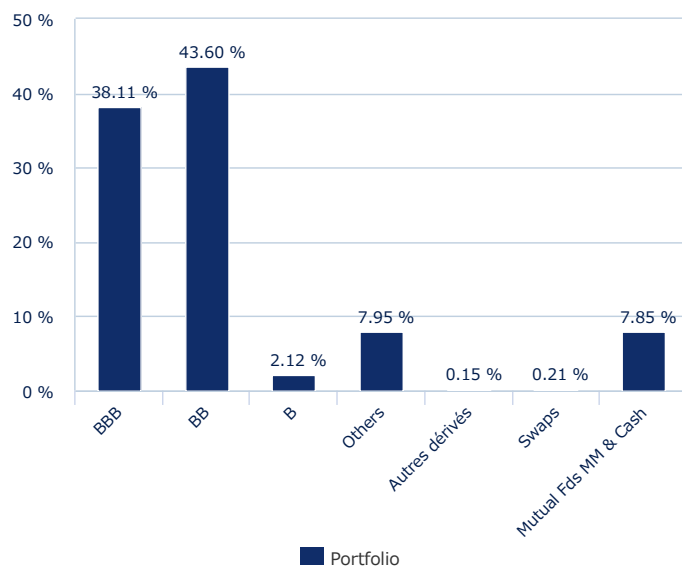
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Portfolio breakdown by credit rating (Source: Amundi)

Modified duration



% of assets \*



\* The total can be different by up to 100% as deferred cash is excluded

Main overweightings and main underweightings

Main overweightings and Main underweightings

	Spread
<b>Main overweightings</b>	-
Banking AT1	46.39%
Insurance Sub	17.67%
Real-Estate	6.14%
Banking Tier 2	5.83%
Utilities	4.92%
<b>Main underweightings</b>	-

Performance analytics (Source: Fund Admin)

	Inception to date
Maximum drawdown	-18.73%
Recovery period (days)	235
Worst month	03/2020
Lowest return	-11.11%
Best month	04/2020
Highest return	6.35%

Sub-Fund Statistics (Source: Amundi)

	Portfolio
Modified duration <sup>1</sup>	4.57
Average Rating	BB
Yield To Maturity	4.73%
SWMD	1,171.55
Spread <sup>2</sup>	254
Number of Lines	119
Issuer number	81

<sup>1</sup> Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield

<sup>2</sup> Spread: difference in yield between a corporate bond and its reference government bond (Germany for the Euro zone).

<sup>3</sup> SWMD : spread-weighted modified duration

Main issuers (Source: Amundi)

	BWR Amundi Paris Sect Lb	Risk Country	Wght% (PTF)	MD Adjusted c. (PTF)	DTS global Adjusted c.
<b>Sovereign</b>	-	-	-	0.72	0.00%
FEDERAL REPUBLIC OF GERMANY	SOVRG IN	GERMANY	0.00%	0.40	0.00%
UNITED STATES OF AMERICA	SOVRG OUT	USA	0.00%	0.57	0.00%
UNITED KINGDOM	SOVRG OUT	UNITED KINGDOM	0.00%	-0.25	0.00%
<b>Corporate</b>	-	-	-	3.85	11.72%
SOCIETE GENERALE SA	BK & FIN	FRANCE	3.30%	0.13	0.38%
NATIONWIDE BLDG STY	BK & FIN	UNITED KINGDOM	3.29%	0.14	0.37%
BARCLAYS PLC	BK & FIN	UNITED KINGDOM	3.21%	0.15	0.47%
INTESA SANPAOLO SPA	BK & FIN	ITALY	2.80%	0.15	0.48%
DEUTSCHE BANK AG	BK & FIN	GERMANY	2.71%	0.09	0.30%
AROWNTOWN FINANCE SARL	IND	GERMANY	2.69%	0.12	0.40%
BNP PARIBAS SA	BK & FIN	FRANCE	2.66%	0.13	0.42%
ELECTRICITE DE FRANCE SA	IND	FRANCE	2.31%	0.13	0.29%
VOLKSWAGEN INTL FIN NV	IND	GERMANY	2.24%	0.10	0.23%
VOLKSBANK WIEN AG	BK & FIN	AUSTRIA	2.19%	0.07	0.13%
BPER BANCA SPA	BK & FIN	ITALY	2.12%	0.08	0.27%
EUROBANK SA	BK & FIN	GREECE	2.10%	0.11	0.42%

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	BWR Amundi Paris Sect Lb	Risk Country	Wght% (PTF)	MD Adjusted c. (PTF)	DTS global Adjusted c.
<b>Corporate</b>	-	-	-	3.85	11.72%
AAREAL BANK AG	BK & FIN	GERMANY	2.02%	0.07	0.21%
BAWAG GROUP AG	BK & FIN	AUSTRIA	1.88%	0.06	0.16%
NOVA LJUBLJANSKA BANKA DD	BK & FIN	SLOVENIA	1.77%	0.07	0.25%

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## Information (Source: Amundi)

Fund structure	SICAV under Luxembourg law
Management Company	Amundi Luxembourg SA
Fund manager	Amundi Asset Management
Custodian	CACEIS Bank, Luxembourg Branch
Sub-fund launch date	18/12/2015
Share-class inception date	18/12/2015
Sub-fund reference currency	EUR
Share-class reference currency	EUR
Type of shares	Accumulation
ISIN code	LU1328848970
Reuters code	LP68350687
Bloomberg code	AMBGHIE LX
Minimum first subscription / subsequent	5,000,000 Euros / 1 thousandth(s) of (a) share(s)
Frequency of NAV calculation	Daily
Dealing times	Orders received each day D day before 2pm CET
Entry charge (maximum)	0.00%
Max. direct annual management fees (taxes incl.)	0.55% IAT
Performance fees	No
Exit charge (maximum)	0.00%
Management fees and other administrative or operating costs	0.71%
Transaction costs	0.84%
Conversion charge	1.00 %
Minimum recommended investment period	5 years
Benchmark index performance record	08/06/2022 : 100.00% ESTR CAPITALISE (OIS) 22/09/2014 : 100.00% BLOOMBERG EURO AGGREGATE CORPORATE (E)

The costs information in this report may not be exhaustive and the Fund may incur other expenses. For further information on costs, charges and other expenses, please refer to the Prospectus and the PRIIPS KID available at [Amundi.com](http://Amundi.com).

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**SRI Terminology**

**Socially Responsible Investment (SRI)**

The SRI expresses sustainable development objectives in investment decisions by adding Environmental, Social and Governance (ESG) criteria in addition to the traditional financial criteria.

SRI thus aims to balance economic performance and social and environmental impact by financing companies and public entities which contribute to sustainable development whatever their business sector. By influencing the governance and behaviour of stakeholders, SRI promotes a responsible economy.

**ESG criteria**

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:

"E" for Environment (energy and gas consumption levels, water and waste management, etc.).

"S" for Social/Society (respect for human rights, health and safety in the workplace, etc.).

"G" for Governance (independence of board of directors, respect for shareholders' rights, etc.)

**SRI according to Amundi**

An SRI portfolio follows these rules :

- 1 - Exclusion of G score<sup>1</sup>
- 2 - Overall portfolio rating above the benchmark index/investment universe rating after exclusion of 20% of the lowest rated issuers
- 3 - ESG rating for 90% minimum of portfolio stock<sup>2</sup>

**AVERAGE ESG RATING (source : Amundi)**

Environmental, social and governance rating

**Of Portfolio<sup>3</sup>**



**From the universe of reference<sup>3</sup>**



**Evaluation by ESG criteria (Source: Amundi)**

Environment	C
Social	C
Governance	C
<b>Overall Rating</b>	<b>C</b>

**Coverage of ESG<sup>1</sup> analysis (Source: Amundi)**

Number of issuers in the portfolio	145
% of the portfolio with an ESG rating <sup>2</sup>	98.52%

<sup>1</sup> If an issuer's rating is downgraded to G, the manager has a period of three months in which to sell the security. A tolerance is authorized for buy and hold funds.

<sup>2</sup> Outstanding securities in terms of ESG criteria excluding cash assets.

<sup>3</sup> The investment universe is defined by the fund's reference indicator. If the fund does not have an indicator, it is defined by type of security, geographic zone and investment themes and business sectors.

For more information, we invite you to consult the fund's transparency charter, which is available on the management company's website and on the AFG website <http://www.afg.asso.fr>.

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Focus on Environmental, Social and Governance key performance indicators

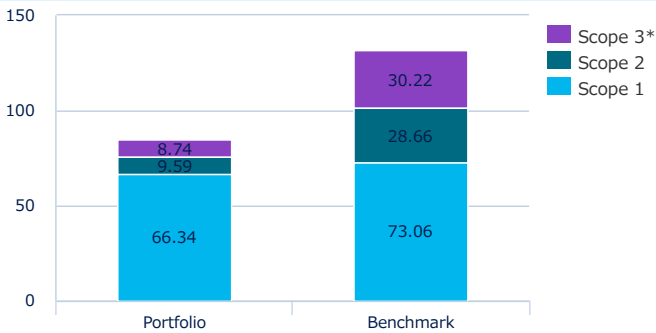
In addition to the overall ESG assessment of the portfolio and the E, S and G dimensions, the manager uses impact indicators to assess the ESG quality of his portfolio. Four representative indicators of Environment, Social, Human Rights and Governance have been identified. The manager's minimum objective is to deliver a quality score higher than that of the index on at least two of the indicators.

For these 4 indicators, the total for the portfolio/investment universe is equal to the companies' average for these indicators adjusted for their weight in the portfolio/investment universe.

Environment<sup>1</sup>

Carbon intensity per euro million of sales

Total carbon intensity (Portfolio/Index) : 84.67 / 131.94



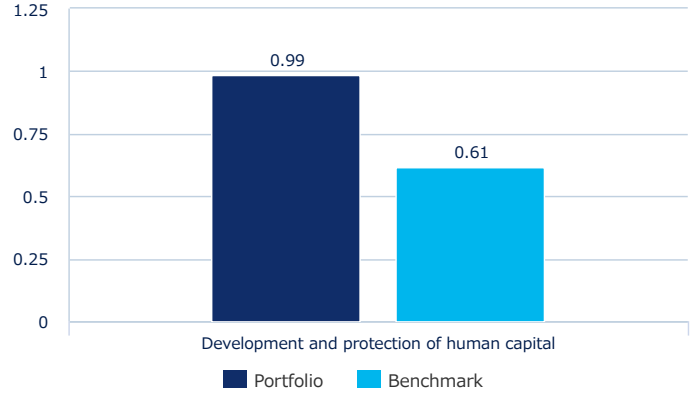
This indicator measures the average emissions in metric tonnes of carbon equivalent per unit of a company's revenue (€ million of sales). This is an indicator of the carbon intensity of the value chain of the companies in the portfolio.

\* Source: TRUCOST, first-tier suppliers only.

Coverage rate 93.13% 96.89%

Social<sup>2</sup>

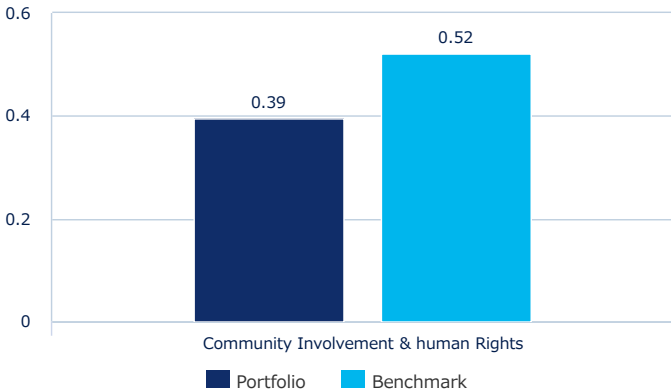
Development and protection of human capital



Coverage rate (Portfolio/Index) : 95.82% 97.16%

Human Rights Compliance<sup>3</sup>

Community Involvement & Human Rights



Coverage rate (Portfolio/Index) : 19.18% 55.32%

Governance<sup>4</sup>

ESG Corporate Strategy



Coverage rate (Portfolio/Index) : 93.52% 96.77%

## Sources and definitions

**1. Environmental Indicator / Climate Indicator:** Carbon emissions intensity (in tCO<sub>2</sub> per million euros invested). This data is provided by Trucost. It corresponds to the annual emissions of companies and is expressed in tonnes of CO<sub>2</sub> equivalent, i.e. it includes the six greenhouse gases defined in the Kyoto Protocol, whose emissions are converted into global warming potential (GWP) in CO<sub>2</sub> equivalent.

Definition of scopes:

- Scope 1: All direct emissions from sources owned or controlled by the company.
- Scope 2: All indirect emissions induced by the purchase or production of electricity, steam, or heat.
- Scope 3: All other indirect emissions, upstream and downstream of the value chain. For reasons of data robustness, Amundi has chosen to use emissions from activities upstream of Scope 3
- Source: Trucost EEI-O model (input/output model extended to the Trucost environment).

**2. Indicator of human capital development and protection:** This indicator takes into account the company's investment in human capital development (training, career management) and working conditions, particularly in terms of health and safety. Data source: Refinitiv.

**3. Indicator of community engagement and human rights:** This indicator aims to promote the development of local communities. Participate in industry initiative groups to promote best practices related to the company's direct environment in developed and emerging countries. And ensure respect for fundamental human rights, including the right to individual freedom (especially in countries where this is not guaranteed). Prohibit forced labor and discrimination. Source: Refinitiv.

**4. ESG strategy indicator:** This indicator takes into account the integration of environmental, social, and governance factors into the company's strategy and the operating procedures of its governing bodies. Data source: Refinitiv.

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A summary of information about investors' rights and collective redress mechanisms can be found in English on the regulatory page at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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The performance data do not take account of the commissions and costs incurred on the issue and redemption of units/shares of the Funds.

Information on sustainability-related aspects can be found at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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**In France**, a free prospectus is available from Amundi Asset Management, 91-93 boulevard Pasteur -75015 Paris - France - 437 574 452 RCS Paris France or from the centralisateur of the Funds which in the case of Amundi Funds, Amundi Index Solutions and CPR Invest SICAV is CACEIS Bank SA, 1-3 place Valhubert, 75013 Paris and in the case of First Eagle Amundi SICAV is Société Générale, 29 Boulevard Haussmann, 75008 Paris.

**In Germany**, for additional information on the Fund, a free prospectus may be requested from Amundi Deutschland GmbH, Arnulfstr. 124-126 80636 Munich, Germany (Tel. +49.89.99.226.0). The information and paying agent for Amundi Fund Solutions ICAV is Marcard Stein & CO AG, Ballindamm 36, 20095 Hambourg, Germany.

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**Important information**

**In Austria** the paying agents for Funds registered for public distribution are, in respect of Amundi Fund Solutions: UniCredit Bank Austria AG, Rothschildplatz 1, A-1020 Vienna; Amundi Funds, Amundi Index Solutions and First Eagle Amundi: Société Générale, Vienna Branch, Prinz Eugen Strasse 8 - 10/5/Top 11, A-1040 Vienna; CPR Invest: Raiffeisen Bank International AG, Am Stadtpark 9, A-1030 Wien; and KBI Funds ICAV: Erste Bank der oesterreichischen Sparkassen AG, Am Belvedere 1, A-1100 Vienna.

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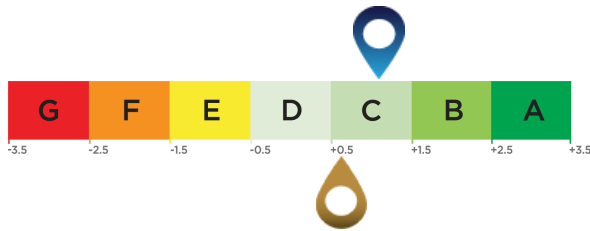
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**AVERAGE ESG RATING (source : Amundi)**

Environmental, social and governance rating

**ESG Investment Universe: BLOOMBERG BARCLAYS EURO-AGG CORPORATE Total Return Index in Euro**



**Investment Portfolio Score:** 1.07

**ESG Investment Universe Score<sup>1</sup>:** 0.61

**ESG Coverage (source: Amundi) \***

	Portfolio	ESG Investment Universe
Percentage with an Amundi ESG rating <sup>2</sup>	98.45%	98.98%
Percentage that can have an ESG rating <sup>3</sup>	91.71%	99.78%

\* Securities that can be rated on ESG criteria. The total may be different from 100% to reflect the real exposure of the portfolio (cash included).

**ESG Terminology**

**ESG criteria**

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:  
 "E" for Environment (energy and gas consumption levels, water and waste management, etc.).  
 "S" for Social/Society (respect for human rights, health and safety in the workplace, etc.).  
 "G" for Governance (independence of board of directors, respect for shareholders' rights, etc.)

**ESG Rating**

**The issuer's ESG rating:** each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).

**ESG rating of the investment universe and the portfolio:** the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers' scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

**Amundi ESG Mainstreaming**

In addition to complying with Amundi Responsible Investment Policy<sup>4</sup>, Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

<sup>1</sup> The investment universe reference is defined by either the fund's reference indicator or an index representative of the ESG-related investable universe.

<sup>2</sup> Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight) that can be related.

<sup>3</sup> Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).

<sup>4</sup> The updated document is available at <https://www.amundi.com/int/ESG>.

**Sustainability Level (source : Morningstar)**



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©

Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.

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