



ALTO\* Sustainability is powering sustainable and ESG investing, enabling institutional investors, asset and wealth managers to easily access and integrate sustainability data into the ALTO\* platform to align investment decisions with their ESG and climate goals.

## ESG investing challenges

Nowadays, ESG represents a growing demand and a major organizational challenge that requires rethinking investment strategies, portfolio analysis and decision-making tools. Technology, as ALTO\* Sustainability, now offers relevant and adapted solutions for developing, building, and deploying ESG policies to empower sustainable and social investing.

### REGULATORY COMPLIANCE

- Define, implement and control responsible investment policies.
- Comply with new sustainable finance regulations, including SFDR, EU Taxonomy, Mifid 2, etc.

### ESG BUSINESS STRATEGY

- Offer to retail and institutional investors sustainable investment solutions in line with their sustainability preferences.
- Produce accurate and reliable client reporting.

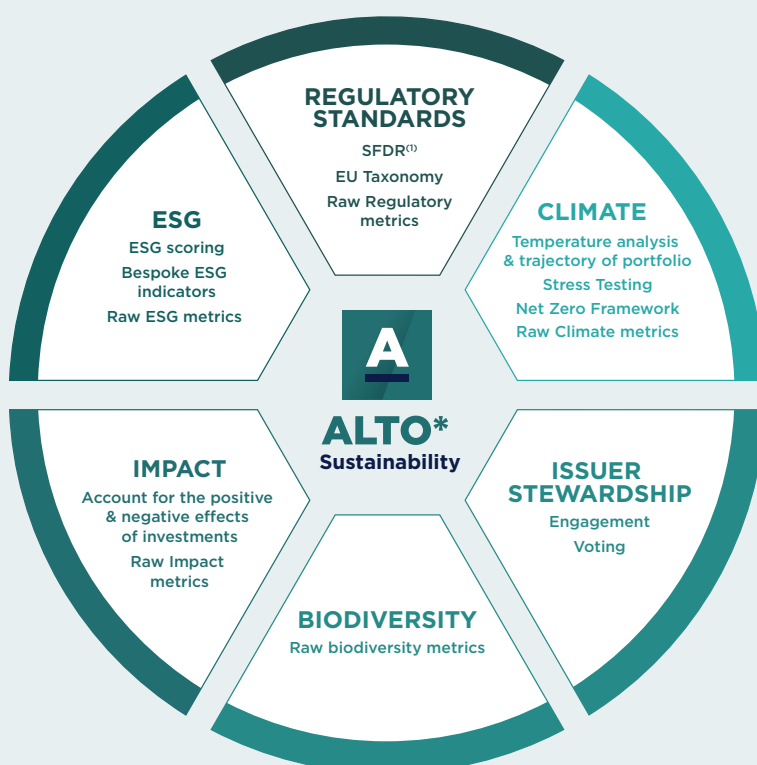
### DATA MANAGEMENT

- Tackle data management challenges from providers' selection, integration, monitoring to dissemination in Portfolio Management System.
- Implement efficient data governance and processes.

### TECHNOLOGY

- Benefit from scalable, flexible and industrial tools to support portfolio management, compliance risk, client reporting and data management.
- Build and manage standard and bespoke sustainability methodologies.

## Amundi Technology solution



### Key figures

**+55** experts dedicated to **ESG data, analysis and solution**

**+25** IT experts for **ALTO\* Sustainability**

Connectivity with **20+** **ESG data providers** for ESG, climate, regulatory and SFDR datasets, etc.



## ALTO\* Sustainability **functionality**

### DATA OFFERING

Amundi ESG data services enable clients to delegate data management to a trusted expert, benefiting from:

- **Amundi know-how** with a **deep and longstanding ESG** and data management **knowledge**.
- A **single point of access** for all sustainable data from providers covering ESG, climate and regulatory analytics.
- A suite of value added services from **selection, sourcing, processing, through to matching and integration via a choice of operating modes**:



### ALTO\* PLATFORM

ALTO\* Sustainability centralizes all sustainable data into the **core investment data set** and across the **integrated front-to-back workflow**:

- Give portfolio managers, analysts and operations experts the data and tools needed to consolidate ESG and sustainability analytics at issuers, holding and portfolio level.
- Create custom ESG scoring methodology.
- Disseminate data into the entire ALTO\* platform:



## Amundi Technology **value proposition**



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\*Amundi Leading Technologies & Operations

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