

# ESG Improvers

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Confidence  
must be earned

**Amundi**  
ASSET MANAGEMENT

# Our approach: Seeking tomorrow's winners

ESG Improvers, our innovative approach, consists of detecting and investing in companies with ESG momentum, who benefit from a solid fundamental investment case and an improving ESG profile.

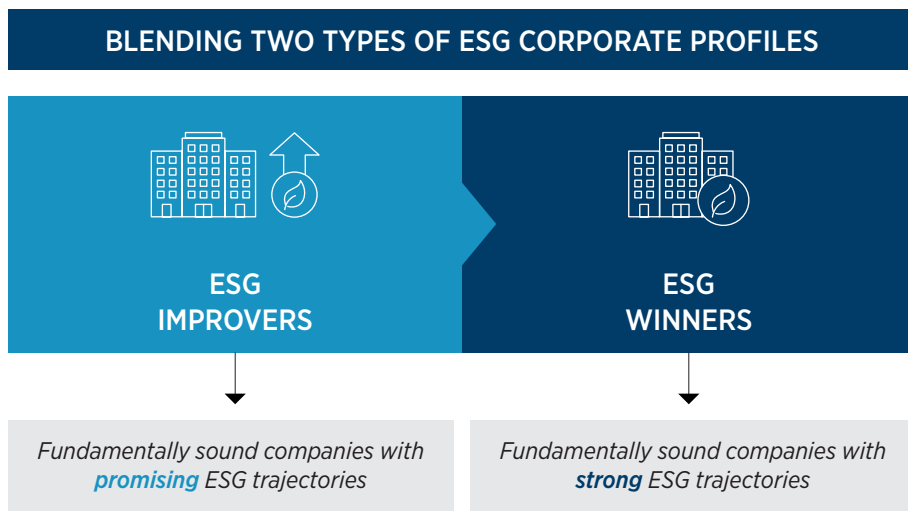
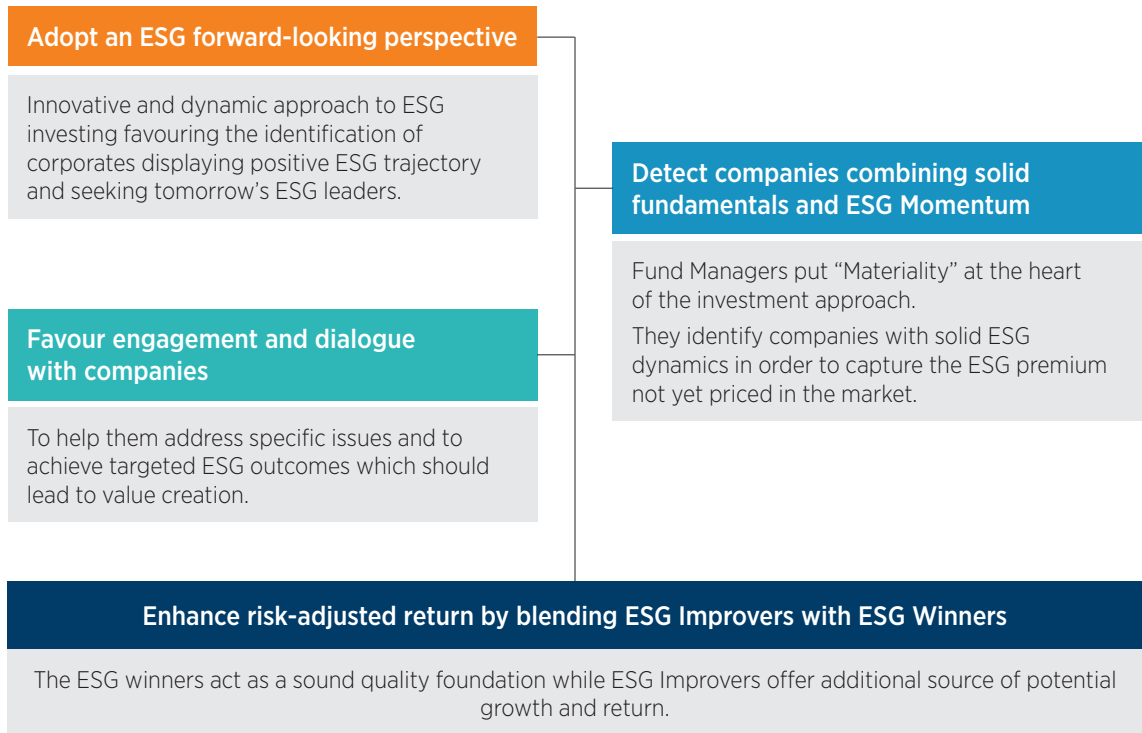
We seek out two types of companies: "ESG Improvers", companies portraying a solid investment case and an improving ESG trend, as well as "ESG Winners", offering quality foundations, attractive valuations and strong ESG ratings. Through this approach, Amundi enables early investors to capture the ESG premium, investing before the trend converts to improve ESG ratings.



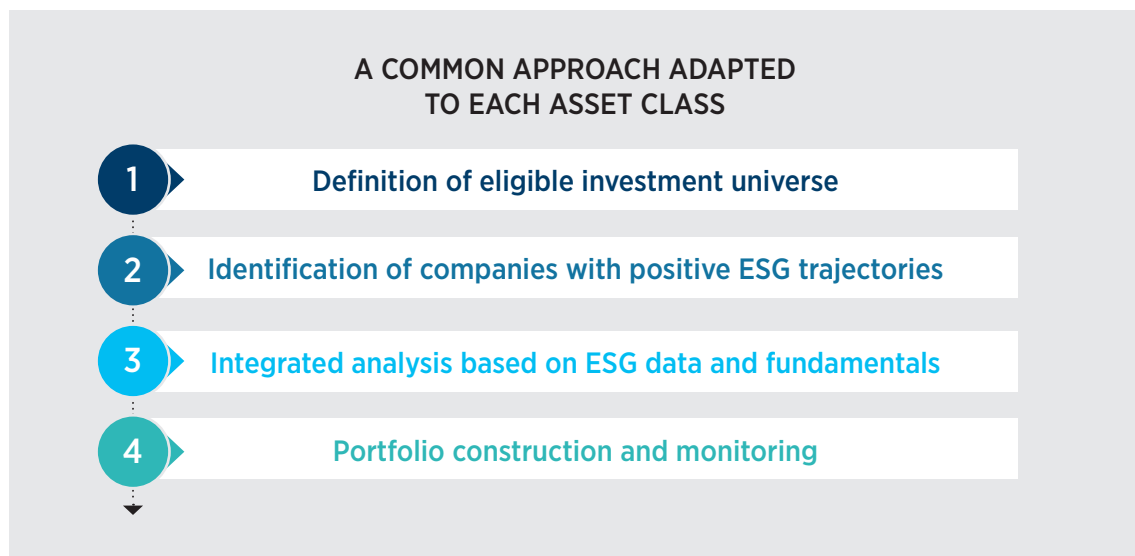
Illustration



# The investment philosophy



# Our offering



A 4-step investment process and a forward-looking ESG approach.

# A unique value proposition



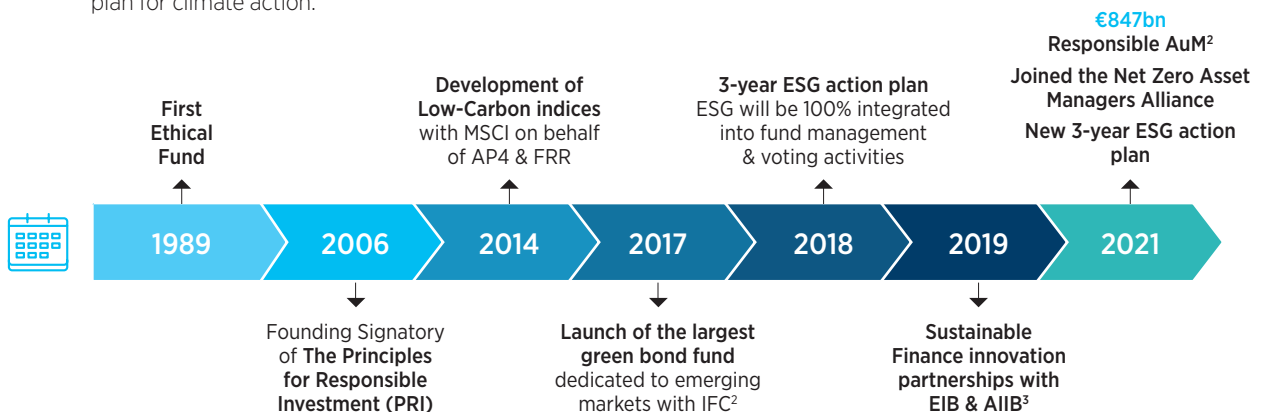
# Amundi, your responsible partner

Acting as a responsible financial institution is a core component of Amundi's corporate identity. This commitment is reflected both in its approach to responsible investment, through analysis, engagement and voting, and in its broad range of investment solutions that enable Amundi's clients to integrate ESG at their own pace.

## LONG-STANDING PLAYER IN ESG INTEGRATION

Amundi, a pioneer in Responsible Investment (RI), has been continuously strengthening its ambition to integrate Environmental, Social and Governance (ESG) criteria through its investment strategies and to reinforce its engagement process to support issuers in making progress. Through its ESG 2022-2025 action plan, Amundi will deepen ESG integration in its investment solutions.

In July 2021, Amundi joined the Net Zero Asset Managers initiative, an international group of asset managers committed to supporting the goal of net zero carbon emission by 2050. This represents a key milestone in Amundi's commitment to contribute positively to address society's global challenge and a significant step to our mobilization plan for climate action.



## FULLY MOBILISED FOR THE NEW SFDR REGULATION

Amundi is fully mobilised to comply with the European SFDR regulation, the new EU directive that came into force in December 2019 and implemented since March 2021. This new regulation should thus accelerate the development of responsible finance in Europe and throughout the world and help direct savings towards energy and ecological transition objectives. It aims to increase transparency for the end investor and present the ESG characteristics of financial products, the consideration of risks and sustainability factors and, where appropriate, a sustainable defined investment objective in a consistent manner.

As of end of December 2021, financial products classified under Articles 8 or 9 according to the Sustainable Finance Disclosure Regulation (SFDR)<sup>4</sup> represented over **€780bn in AuM<sup>2</sup>**.

This classification exercise is only a first step as more funds are undergoing the filing process to meet the criteria of articles 8 & 9.



1. Source: Amundi, data as of end of December 2021 - 2. International Finance Corporation  
3. European Investment Bank & Asian Infrastructure Investment Bank - 4. Sustainable Finance Disclosure Regulation

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