Form **8937** (December 2017) Department of the Treasury

Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer 2 Issuer's employer identification number (EIN) Issuer's name Pioneer Municipal High Income Fund, Inc. 03-0512430 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Equiniti Trust Company, LLC** 800-710-0935 helpast@equiniti.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact **60 State Street** Boston, MA 02109 9 Classification and description 8 Date of action See Attached Regulated Investment Company - Non-taxable Return of Capital 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attached See Attached Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Non-taxable return of capital distributions to shareowners. See attached statement. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ► The total amount of non-taxable return of capital shown on the attached statement represents a reduction in the shareowners' tax basis in their shares held. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates The tax basis of the shareowners' shares is decreased by the per share amount of non-taxable return of capital on the attached statement multiplied by the number of shares the shareowner owns.

Part I		Organizational Action (continued)						
		applicable Internal Revenue Code section(s) and subsection(s) upon which	ch the tax treatmen	t is based ▶			
Internal	Reve	nue Code Sections 301(c) and 316.						
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18 Ca	an anv	resulting loss be recognized?	will be recognized as a resu	It of any non toyo	blo roturn e	of conital distribution. A loss		
		resulting loss be recognized? ► No loss ed upon the disposition of the shares by		it of ally hon-taxa	bie return t	or Capital distribution. A 1055		
may be	rounz	su aport trio disposition of trio shares s	y the Shareewher.					
ī								
19 Pr	ovide	any other information necessary to implen	nent the adjustment, such as th	ne reportable tax ye	ear ► This o	organizational action is		
		h respect to tax year 2023.	· 		·	•		
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		penalties of perjury, I declare that I have exam						
Sign Here	belief	it is true, correct, and complete. Declaration of	preparer (other than officer) is base	ed on all information o	f which prepa	arer has any knowledge.		
	Signature ► /S/ Michael D. Melnick				Date ► August 10, 2023			
	Signa	ture V /3/ MICHAEL D. MEITHER	Date ►	Date August 10, 2023				
	Drint :	rour name ► Michael D. Melnick		Title►	Assistant	Treasurer		
Paid	i iiiit	Print/Type preparer's name	Preparer's signature	Date	naaiatailt	Check if PTIN		
Prepa	rer					self-employed		
Use C		Firm's name ►				Firm's EIN ▶		
		Firm's address ▶				Phone no.		

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Attachment to Form 8937 April 30, 2023

Box 10 CUSIP	Box 12 Ticker	Record Date	Ex- Date	Payable Date	Total Distribution	Box 14 Per Share Non-taxable Distribution
723763108	MHI	01/19/2023	01/18/2023	01/31/2023	0.048000	0.025401
723763108	MHI	02/17/2023	02/16/2023	02/28/2023	0.037500	0.019845
723763108	MHI	03/17/2023	03/16/2023	03/31/2023	0.037500	0.019845
Totals					0.123000	0.065091