

Amundi Pioneer Asset Management

Account Application for Legal Entities and Institutions

Use this application to establish a new account for a corporation, trust, estate, or other organization.

Do not use this application to establish an individual, joint tenant, or uniform transfer to minors (“UTMA”) account - for those account types, please complete the *Amundi Pioneer Account Application for Individuals* instead.

It’s Easy to Open an Amundi Pioneer Account.

1. Select the Pioneer Funds you wish to invest in.
2. Complete and sign this application.
3. Make the check payable to **Pioneer Funds**.
We do not accept third-party checks, starter checks, or cash equivalents.
4. Mail both the check and the completed application to
Pioneer Funds
PO Box 219427
Kansas City, MO 64121-9427

Overnight Address:
Pioneer Funds
430 W 7th Street STE 219427
Kansas City, MO 64105-1407
5. If you choose to wire funds, you must **include the wire confirmation number in Section 5 under Payment Method - Other**.
Contact Amundi Pioneer at 1-800-225-6292 for wiring instruction questions.

USA PATRIOT Act Information

Important Information About Opening a New Account

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver’s license or other identifying documents.

Please talk to your investment professional or call Amundi Pioneer at 1-800-225-6292 if you have any questions about completing this application.

For information about our privacy policy, see the Privacy of Customer Information notice, which is mailed upon confirming the new account opening and annually thereafter. If you opened your account through a brokerage firm, you can also view the privacy brochure at amundipioneer.com/us. Check each fund’s prospectus or summary prospectus for information about the share classes available and which is suitable for your investment.

Pioneer Funds (U.S. domiciled) are available for purchase only in the United States and its territories. The Funds will only accept accounts and purchases from U.S. citizens with a U.S. address, (including U.S. territories and military post offices), and a U.S. issued taxpayer identification number, or resident aliens with a U.S. address and U.S. taxpayer identification number.

Please print in blue or black ink.

1 Legal Registration

A. Registration Information

Full Name of Organization or Legal Entity (Trusts must also provide a trust date)

Tax Identification Number

B. Address of Record

Business Address/Tax Residency Address

Mailing Address (Only required if mailing address and business address are not the same)

C. Organization or Legal Entity Classification

In order to establish an account, Amundi Pioneer will require documentary evidence substantiating the title and status of the organization or legal entity. Check one of the boxes below. Please provide copies of the required documentary evidence with this account application.

- Estate** (Documentary Evidence: Copy of Letters of Testamentary or Letters of Administration, issued by a court)
- Non-Statutory Trust** - Family or other non-retirement, non-business trust created through a Trust Agreement. (Documentary Evidence: Title and signatures pages of the Trust Agreement or a Certificate of Incumbency)
- Statutory Trust** - Business trust created through a filing with a state office - uncommon. (Documentary Evidence: Document filed to create the Statutory Trust)
- Sole Proprietorship** (Documentary Evidence: Document filed to create the Sole Proprietorship)
- C Corporation** (Documentary Evidence: Articles of Incorporation or Business License)
- S Corporation** (Documentary Evidence: Articles of Incorporation or Business License)
- Partnership** (Documentary Evidence: Partnership Agreement)
- Limited Liability Company (LLC)** (Documentary Evidence: Articles of Association or other Certificate of Organization)

If you are Limited Liability Company (LLC), we also require you to check one of the four boxes below to indicate your federal tax classification:

- C Corporation** **S Corporation** **Partnership** **Disregarded Entity** (Amundi Pioneer will use the TIN Provided in **Section 4** for tax reporting)
- Charitable Organization or Foundation** (Documentary Evidence: Articles of Association or other Certificate of Organization)
- Retirement Plan or Person (Amundi Pioneer will not serve as the fiduciary, trustee, custodian, and/or recordkeeper)** (Documentary Evidence: Title and signature pages of the Trust Agreement)

D. Additional Organization Characteristics

If any of the following characteristics describe your organization or legal entity, please notify us in this section. If one or more of these characteristics apply, you are generally not required to provide a control person in **Section 2** or beneficial owner information in **Section 4**. If none of these apply, please skip this section.

- Publicly Traded Company** - Check this box if shares of the organization named in Section 1A trade on a national stock exchange.
Ticker Symbol: _____
- Financial Institution Regulated by a State Entity**
- Financial Institution Regulated by a National Entity**
- Municipal or Other U.S. Government Entity**
- Mutual Fund**

Exempt Payee Code: If your organization is an exempt payee for the purpose of IRS information reporting, provide your exempt payee code here. A list of exempt payee codes can be found in the general instructions for IRS Form W-9.

2 Control Person

Use this section to provide identifying information for an individual with significant responsibility for controlling or directing the affairs of the organization or legal entity.

Under U.S. federal law, Amundi Pioneer is required to collect identifying information for a control person of certain legal entity customers. This requirement applies to most corporations, limited liability companies, and partnerships. For these legal entity customers, the control person is often a senior officer, executive, treasurer, or other key manager of the organization.

For non-statutory trusts, use this section to provide the name of a trustee who will manage the affairs of the trust. For estates, use this section to provide the name of the executor, administrator, or personal representative appointed to manage the affairs of the estate. The trustee of the trust or the appointed agent of the estate will be treated as the controlling agent for the Amundi Pioneer account.

If the organization is a sole-proprietorship, skip to **Section 4**. Amundi Pioneer will treat the owner of the sole-proprietorship as the individual managing the affairs of the organization.

Name of Control Person or Controlling Agent

Social Security Number*

Residential Address

Telephone Number

Mailing Address (Only required if mailing address and residential address are not the same)

Date of Birth

Check this box if you elect to add an additional control person or controlling agent. Attach a separate page listing the name, residential address, phone number, date of birth and social security number of each additional control person.

***Note:** If the Tax ID number you are providing is not an SSN but is an ITIN (Individual Tax Identification Number), Amundi Pioneer will require additional documentary evidence for identity verification purposes. For persons providing an ITIN, this may include government-issued identification evidencing nationality and residence, such as a valid driver's license or passport.

3 Authorized Traders

This section must be completed in full in order to appoint one or more Authorized Traders or "Account Information Only" access individuals to the account. **Note:** The option to designate an authorized trader is not applicable for certain account types. Estates and non-statutory trusts do not need to complete this section, and may skip to **Section 5**.

Next to each individual's name and phone number, indicate the level of authority you are granting to that person. Each level of authorization and its capabilities on the account are described below.

		Level of Authorization	
Full Name and Title of Authorized Trader	Telephone Number	Check one	<input type="checkbox"/> Authorized Trader <input type="checkbox"/> Account Information Only
Full Name and Title of Authorized Trader	Telephone Number	Check one	<input type="checkbox"/> Authorized Trader <input type="checkbox"/> Account Information Only
Full Name and Title of Authorized Trader	Telephone Number	Check one	<input type="checkbox"/> Authorized Trader <input type="checkbox"/> Account Information Only

Note: If you want to designate more than three authorized traders, please enclose an attachment with this form containing the required information for each additional trader, with the level of authorization indicated. **This additional sheet must be signed and dated by the Authorized Organization Representative to be considered in good order.**

To add, replace or revoke any Authorized Trader designations in the future, you must submit an Amundi Pioneer Authorized Trader Designation Form.

Authorized Traders (AT): These individuals have full authority to act on behalf of the organization. This authority includes being able to receive any information related to the account, perform any transactions to the account, and make any necessary updates to the account options and attributes.

Account Information Only (IO): These individuals can receive any information related to the account verbally or in writing (to include account balances, statements, etc.), but are not authorized to perform financial transactions.

4 Beneficial Owners of Certain Business Organizations

Use this section to provide identifying information for the individual beneficial owners of the organization or legal entity.

Under U.S. federal law, Amundi Pioneer is required to collect identifying information for beneficial owners of certain legal entity customers. The requirement to obtain beneficial ownership information generally applies to corporations, limited liability companies, or other legal entities created by filing a public document with a Secretary of State or other similar office, where 25% or more of the organization is owned, directly or indirectly, by a natural person. If the organization is owned, in whole or in part, by a non-natural person (e.g. a "nominee" owner) you must still provide identifying information for any and all ultimate natural person beneficial owners whose equity interest equals or exceeds 25% of the organization.

Estates and non-statutory trusts do not need to complete this section, and may skip to **Section 5**.

Check this box if no natural person owns more than 25% of the equity interest of the organization. If this applies, skip to **Section 5**.

Name of Beneficial Owner

Social Security Number*

Residential Address

Telephone Number

Mailing Address (Only required if mailing address and residential address are not the same)

Date of Birth

Check this box if more than one natural person owns more than 25% of the equity interest of the organization. Attach a separate page listing the name, residential address, date of birth and social security number for each of these additional beneficial owners.

***Note:** If the Tax ID number you are providing is not an SSN but is an ITIN (Individual Tax Identification Number), Amundi Pioneer will require additional documentary evidence for identity verification purposes. For persons providing an ITIN, this may include government-issued identification evidencing nationality and residence, such as a valid driver's license or passport.

5 Choose Your Investments

See Amundi Pioneer's *Fund Guide* for a complete list of the available Pioneer funds. Select the funds you are purchasing, provide the fund name, fund number, and the percentage to be invested in the fund in Section 5A. Fund information may be updated periodically. Visit amundipioneer.com/us or call us at 1-800-225-6292 for the most current fund availability.

Note: Not all Pioneer funds and Share classes may be available through your financial professional's firm. Contact your financial professional for additional information.

A. Select Your Funds

Fund Name (including class of shares)	Fund Number	Indicate Percentage ¹
1. _____	_____	_____ %
2. _____	_____	_____ %
3. _____	_____	_____ %
4. _____	_____	_____ %
5. _____	_____	_____ %
6. _____	_____	_____ %
7. _____	_____	_____ %
8. _____	_____	_____ %
9. _____	_____	_____ %
10. _____	_____	_____ %
		TOTAL: _____ %

¹ Whole percentages only. The total of the percentages must equal 100%.

B. Payment Method (Do not send cash, third-party checks, starter checks, or cash equivalents.)

Check (made payable to Pioneer Funds) Broker/Dealer Order (Confirmation Number _____) Other _____

To remit payment by federal funds wire, call to confirm that the application has been received and to obtain the Amundi Pioneer account number.

After the account is established, wire funds to:

State Street Bank and Trust Company
 225 Franklin Street
 Boston, MA 02101
 ABA Routing No. 011000028
 Registration: Pioneer Funds
 Acct No. 54634134

For credit to: (Account name)

(Amundi Pioneer account number)

(Pioneer _____ (Fund))

6 Choose Your Account Options and Services

The fund's prospectus provides more complete information about the requirements and procedures for account options. Please Note: Amundi Pioneer may require additional documentation if these options are added or updated at a later date.

Note: The Cost Basis method for your new Amundi Pioneer account will be our default method, Average Cost Basis. If you wish to elect a different cost basis method, please complete an Amundi Pioneer Cost Basis Method Election Form or contact us for additional information.

A. Dividend and Capital Gain Distributions

You must select an option for each distribution. If you do not, all dividend and capital gain distributions will be reinvested. Accounts less than \$500 in value must reinvest all dividend and capital gain distributions.

	Reinvest	Reinvest into Fund*	Deposit to Bank Account (Must complete Section 7.)	Pay in Cash
Dividends (Check one)	<input type="checkbox"/>	<input type="checkbox"/> Fund number _____	<input type="checkbox"/>	<input type="checkbox"/> (Minimum \$25)
Capital Gains (Check one)	<input type="checkbox"/>	<input type="checkbox"/> Fund number _____	<input type="checkbox"/>	<input type="checkbox"/> (Minimum \$25)

*Receiving account must be the same class as paying account and be worth at least \$1,000.

B. Telephone and Online Transactions*

I understand Pioneer Funds will accept and act upon telephone instructions from any authorized representative unless indicated otherwise below.

- Do **not** accept telephone or online purchases.
- Do **not** accept telephone or online redemptions.
- Do **not** accept telephone or online exchanges.

* To establish online transaction privileges, you MUST complete the online registration found on amundipioneer.com/us. Online transaction privileges are not available for all account types

C. Reduced Sales Charges

For purchases of Class A shares

1. Right of Accumulation (ROA)* Use the value of your Pioneer Funds and your immediate family's (you, your spouse, and children under 21 of a family and their trusts) existing Amundi Pioneer accounts to qualify for the lowest possible sales charge on Class A shares. List your qualifying accounts.

Account Number _____ Relationship _____

Account Number _____ Relationship _____

Account Number _____ Relationship _____

2. Letter of Intent (LOI)* Use the value of purchases made in the past 90 days and planned future purchases to qualify for the lowest possible sales charge on Class A shares. **Note:** The LOI must be fulfilled within 13 months of the date of the initial purchase.

Certain restrictions may apply if you are linking a SEP IRA, SIMPLE IRA, and/or Uni-K Plan®. Call 1-800-225-6292 for more information.

Open a new LOI for OR change to an existing LOI to:

- \$50,000 \$250,000
- \$100,000 \$500,000

*Review each fund's prospectus for ROA information and LOI breakpoint details.

D. Automatic Investment Plan

Automatically withdraw from this bank account to invest in an Amundi Pioneer account. (Complete **Section 7.**) **Note: A check for the minimum purchase for each fund must be submitted with the application, or the account(s) cannot be established.**

Invest \$ Amount (\$50 minimum, \$100 minimum for U.S. Government Money Market)	In Fund	Start Date*
_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month or <input type="checkbox"/> quarter
_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month or <input type="checkbox"/> quarter
_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month or <input type="checkbox"/> quarter
_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month or <input type="checkbox"/> quarter

*If no start date is provided, the option will be established the day it is received, and the bank account will be drafted the following month.

E1. Systematic Withdrawal Plan

Automatically sell shares at net asset value from your new account worth \$10,000 or more. Class C accounts will pay any applicable contingent deferred sales charge (CDSC). You may not request a periodic withdrawal of more than 10% of the value of any Class C or Class R share account.

Sell \$ Amount or Shares (worth at least \$50)			Start Date*
Indicate <input type="checkbox"/> \$ OR <input type="checkbox"/> %	From Fund		
_____	_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month <input type="checkbox"/> quarter <input type="checkbox"/> six month <input type="checkbox"/> year
_____	_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month <input type="checkbox"/> quarter <input type="checkbox"/> six month <input type="checkbox"/> year
_____	_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month <input type="checkbox"/> quarter <input type="checkbox"/> six month <input type="checkbox"/> year
_____	_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month <input type="checkbox"/> quarter <input type="checkbox"/> six month <input type="checkbox"/> year

*If you do not specify a date, the option will be established on the day received, and your withdrawals will begin the following month.

E2. Send Systematic Withdrawal Plan Proceeds

- By direct deposit to a bank account (Complete **Section 7**)
- By check to the registered owner (as shown in **Section 1**)
- By check to the special payee listed below

Payee Name (Person or Bank) _____

Street Address (Number, Street, P.O. Box, Apt.) _____

City _____ State _____ Zip Code _____

F. Systematic Exchange

Automatically exchange shares from one Pioneer fund into another Pioneer fund with the identical registration and share class. (The originating fund must have a minimum balance of \$5,000 to establish this service. Automatic exchanges will continue until the balance of the originating fund is zero, unless you advise us otherwise.)

Exchange			
\$ Amount or Shares Indicate <input type="checkbox"/> \$ OR <input type="checkbox"/> %	From Fund/Account #	Into Fund/Account #	Start Date*
_____	_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month (\$250 min.) or <input type="checkbox"/> quarter (\$500 min.)
_____	_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month (\$250 min.) or <input type="checkbox"/> quarter (\$500 min.)
_____	_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month (\$250 min.) or <input type="checkbox"/> quarter (\$500 min.)
_____	_____	_____	the ____ (day) of ____ (month) every <input type="checkbox"/> month (\$250 min.) or <input type="checkbox"/> quarter (\$500 min.)

*If no start date is provided, the option will be established the day it is received, and automatic exchanges will take place the following month.

7 Bank Information

Use this section to establish bank information on this account. The checking or savings account provided in this section may be used for transactions requested via the telephone or online, unless your organization opted out of telephone and online transactions in **Section 6**. The registration of the bank account provided should match the legal registration of the organization named in **Section 1A**, unless you are opening an account for a non-statutory trust. If your organization is a non-statutory trust, the registration of the bank account provided must be registered to the trust named in **Section 1A** or a trustee named in **Section 2**.

Required: attach an original preprinted check or original deposit slip marked "Void"
(Starter checks are not accepted for bank information)

Note: To update or add bank information at a later date, use the *Account Options Form*. Additional documentation will be required to add or update this information at a later date.

8 Signatures

USA PATRIOT Act Certification: By signing below, I certify that I have received, read, and understand the USA PATRIOT Act information provided by Amundi Pioneer and that the information that I am providing is true and accurate. I understand that Amundi Pioneer will not accept money and/or open this account on my behalf if my identity cannot be properly verified. I authorize Amundi Pioneer to inquire from any source, including a consumer reporting agency, as to my identity (as required by federal law) at account opening, at any time throughout the life of the account, and thereafter for debt collection or investigative purposes.

Please be advised that pursuant to state Unclaimed Property Laws, assets may be escheated to the state of residence if the following occurs: 1. Mail sent to the address of record is returned and attempts to re-mail to you are unsuccessful; and 2. Amundi Pioneer Asset Management, the Pioneer Funds, and their agents and service providers (collectively, "Amundi Pioneer") are not notified promptly when your organization's mailing address changes; and 3. The account remains dormant, which is generally defined by state law(s) as "inactive for an extended period of time (usually three to five years), in which no contact has been made with the shareowner."

The account and the provisions of this form shall be construed, administered, and enforced according to the laws of the Commonwealth of Massachusetts as applied to contracts entered into by Massachusetts residents and completely performed within Massachusetts, except as superseded by federal law or statute.

I certify that I have the authority and legal capacity to open and give instructions for this account. I further certify that any and all information provided in **Section 1**, **Section 2**, **Section 3**, and **Section 4** is complete and correct. I certify that I have received and read the current prospectus of each Pioneer Fund listed in **Section 5**. I agree to read the prospectus for any Pioneer Funds into which I request an exchange in the future. I understand that the terms, representations, and conditions in this application and the prospectus, as amended from time to time, will apply to this account and any account established at a later date.

I authorize Amundi Pioneer to establish the options selected in **Section 6**.

I agree that Amundi Pioneer will automatically establish telephone and online transaction privileges for my account unless I refused them in **Section 6B**.

I authorize Amundi Pioneer to act upon instructions (by phone, in writing, or by other means) believed to be genuine and in accordance with procedures described in the prospectus for this account or any account into which exchanges are made. I understand that if the organization has more than one control person, controlling agent, authorized trader, or authorized organization representative ("Representative"), Amundi Pioneer may accept instructions from any of the Representatives. I understand that the organization is responsible for notifying Amundi Pioneer when a Representative should be added or removed from the account, and the addition or removal of any such Representative will be subject to the reasonable procedures of Amundi Pioneer. I agree that none of the Pioneer Funds, their distributor, transfer agent or affiliated companies, or their directors, trustees, or employees will be liable for any loss, cost or expense as a result of acting on such instructions, provided Amundi Pioneer employs reasonable procedures to confirm that such instructions are genuine.

I authorize Amundi Pioneer to issue credits to and make debits from the account in **Section 7**. I agree that Amundi Pioneer shall be fully protected in honoring any such transaction. I also agree that Amundi Pioneer may make additional attempts to debit/credit my account if the initial attempt fails and that I will be liable for any associated costs. I agree that if I submit bank information that is for a bank that does not participate in the Automated Clearing House (ACH) or provide information for a nonbank account, Amundi Pioneer will price my shares at the net asset value next determined after Pioneer receives good funds.

- (1) The Taxpayer Identification Number (Social Security Number) shown on this form is correct.
- (2) I am not subject to backup withholding because (a) I am exempt from backup withholding; or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of failure to report all interest or dividends; or (c) the IRS has notified me that I am no longer subject to backup withholding.
- (3) I am a U.S. citizen or other U.S. person (as defined by the IRS on Form W-9).
- (4) I am exempt from FATCA reporting (if applicable).

Certification instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding. The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Note: This section must be signed in capacity; to indicate your capacity, provide your title with respect to the organization on the signature line below (e.g. trustee, personal representative, officer, president)

X

Signature of Authorized Organization Representative

Legal Capacity

Date (Month/Day/Year)

X

Signature of Authorized Organization Representative

Legal Capacity

Date (Month/Day/Year)

9 To Be Completed by Investment Professional

Amundi Pioneer requires customers to establish accounts with the assistance of a registered investment professional that has an existing selling agreement with Amundi Pioneer. The section below must be completed in full in order for this application to be processed.

Representative Number	Branch Number	Telephone Number	
Representative Name (First, Middle Initial, Last)	E-mail Address		
Firm Name (or Clearing Firm, if applicable)			
Street Address	City	State	Zip
X Authorized Signature-Representative	X Authorized Signature-Principal (if required by your broker/dealer)		