

AMUNDI US SIMPLE IRA TRANSFER OF ASSETS FORM

Use this form to request a transfer of SIMPLE IRA assets held with another custodian to your Amundi US SIMPLE IRA. Based on your instructions, BNY Mellon Investment Servicing Trust Company will initiate the transfer for you. If you reached or passed the age required minimum distributions ("RMDs") should begin to be taken from your SIMPLE IRA, you are responsible for taking any such RMDs from your SIMPLE IRA in advance of the transfer. Please remember the transfer of assets can only occur between SIMPLE IRA accounts. Incomplete information will result in delays in processing your request.

If you need assistance completing this form, please contact Shareholder Services at 1-800-622-0176.

NOTE: We require the original form in order to process your request. Faxed copies will not be accepted.

PARTICIPANT INFORMATION

Name: _____ Cell Phone: () _____

Address: _____ Alternate Telephone: () _____

City: _____ State: _____ Zip Code: _____

Social Security Number: _____ Date of Birth: _____

INVESTMENT INSTRUCTIONS

Complete items A and B.

A. I am opening a new SIMPLE IRA and have attached the required SIMPLE IRA Application.

Deposit the proceeds into my existing SIMPLE IRA. Account Number: _____

B. Invest as follows:

Fund Name (including class of shares):

_____ Dollar Amount \$ _____ or Percentage _____ %

_____ Dollar Amount \$ _____ or Percentage _____ %

_____ Dollar Amount \$ _____ or Percentage _____ %

Must equal 100%

CURRENT CUSTODIAN AND ACCOUNT INFORMATION

Please attach your most recent statement, if possible. Note: your current custodian may require a Medallion Signature Guarantee to process your transfer request. Please see the Participant Authorization section for an explanation of the Medallion Signature Guarantee.

Name of current custodian: _____

Address: _____

City: _____ State: _____ Zip code: _____

Contact name: _____ Telephone number: () _____

1) Investment to transfer:

Account number: _____ Share class: _____ CUSIP number: _____

Liquidate Entire Account Partial Dollar Amount \$ _____ or # of Shares _____ Transfer In-Kind

For Certificate of Deposits: Immediately* At Maturity Date _____

2) Investment to transfer:

Account number: _____ Share class: _____ CUSIP number: _____

Liquidate Entire Account Partial Dollar Amount \$ _____ or # of Shares _____ Transfer In-Kind

For Certificate of Deposits: Immediately* At Maturity Date _____

*Note: If you wish to have certificates of deposit transferred immediately and they have not matured, you may incur a redemption penalty. We cannot accept requests to transfer assets from certificates of deposit more than 60 days before their maturity.

PARTICIPANT AUTHORIZATION

I authorize the transfer of assets as noted above to my Amundi US SIMPLE IRA and authorize my current custodian, Amundi US, Pioneer Funds and BNY Mellon Investment Servicing Trust Company to process this request on my behalf. I understand it is my responsibility to insure the prompt transfer of assets by the current custodian. I have read and understand all information on this form and hereby provide the applicable authorization.

Participant's Signature: _____ **Date:** _____

Mail to the following:

First Class Mail:
Amundi US
PO Box 534427
Pittsburgh, PA 15253-4427

Overnight Mail:
Amundi US
Attention 534427
500 Ross Street, 154-0520
Pittsburgh, PA 15262
1-800-622-0176

Medallion Signature Guarantee Stamp and Signature (If required by your current custodian or transfer agent): An eligible guarantor is a domestic bank or trust company, securities broker/dealer, clearing agency or savings association that participates in a medallion program recognized by the Securities Transfer Agents Association. The three recognized medallion programs are the Securities Transfer Agents Medallion Program (known as STAMP), Stock Exchanges Medallion Program (SEMP), and the Medallion Signature Program (MSP). A notarization from a notary public is NOT an acceptable substitute for a signature guarantee.

Medallion Signature Guarantee Stamp